MULTIPLE ORGANISATION
( MULTI ORG )

Oracle Financials R12

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MULTI ORGANISATION

AGENDA

• Introduction
• Benefits
• Multi Org Structure in Release 11 and Release 12
• Release 11 Versus Release 12
• Important points stated in oracle user guide
• Prerequisites for setting up Multi org in Release 12
• Setting up Multi org in Release 12
MULTI ORGANISATION

Introduction

• Multi-Org is a server side enhancement, which enables the multiple organizations in an enterprise to use a single installation of oracle applications products while keeping transacting data separate and secure.

• Multi-Org is essential for large customers with multiple lines of business or divisions where you want to secure access to information and simplify processing and reporting.
MULTI ORGANISATION

Introduction (Contd…)

• Business Group
  ➢ It represents the highest level in the organization structure, such as the consolidated enterprise or major division etc..
  ➢ Multiple ledgers can share the same business group if they share the same business group attributes, including HR Flexfield structures.
MULTI ORGANISATION

Introduction (Contd…)

• Ledgers
  - A ledger determines the currency, chart of accounts, accounting calendar, ledger processing options and subledger accounting method
  - Ledgers Can be Primary and Secondary

• Legal Entity
  - A legal company for which you prepare fiscal or tax reports.
MULTI ORGANISATION

Introduction (Contd…)

• Operating Unit
  ➢ An organization that uses Oracle sub ledgers and related products

• Inventory Organisation
  ➢ An organization for which you track inventory transactions and balances
MULTI ORGANISATION

Benefits

• Supporting any number of organizations, under a single installation, even if they use different Ledgers.
• Supporting Flexible Organisation Models
• Data Access is Secured, allowing users to access relevant information only
MULTI ORGANISATION

Multi Org Model or Structure

The Multi org model provides a hierarchy that dictates how transactions flow through different business organizations and how they interact with each other.
Multi Org Structure in Release 11

- Business Group
- Set of Books
- Legal Entity
- Operating Unit
- Inventory Organisation

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Multi Org Structure in Release 12

- Business Group
- LEDGERS
- Legal Entity
- Operating Unit
- Inventory Organisation
MULTI ORGANISATION

Release 11 Versus Release 12

The Multi Org Concepts and Structure remains the same in Release 12. The very few differences which one can find are relating to the setups as shown below:

- Set of Books are replaced by Ledgers in Release 12
- Legal Entities are created using Accounting Setup Manager or Legal Entity Manager/Configurator in Release 12
- Operating units can also be created in Accounting Setup Manager itself in Release 12
MULTI ORGANISATION

Important points stated in Oracle User Guide

• Your responsibility determines which operating units you can access when you use Oracle Applications.
• Operating units are not associated with legal entities. Operating units are assigned to ledgers and a default legal context.
• To use multiple organizations, you must define an accounting setup with at least one legal entity
MULTI ORGANISATION

Important points stated in Oracle User Guide

• You can define operating units from the Define Organization window in Oracle HRMS or from Accounting Setup Manager in General Ledger.

• For a fresh installation, Oracle Applications provides a predefined business group, Setup Business Group. We recommend that you modify the predefined business group rather than defining a new one.
MULTI ORGANISATION

Important points stated in Oracle User Guide

- Oracle Human Resources automatically creates a security profile with the business group name when you define a new business group.
- Do not define any new organizations or organization hierarchies until you have associated each business group with a responsibility.
- You cannot receive items into an inventory organization until you specify receiving options for the organization.
MULTI ORGANISATION

Prerequisites for setting up Multi org in Release 12

• Access to the Define Organizations and Define Legal Entity Configurator pages, or the Accounting Setup Manager page.

• It is advised to have access to HRMS, General Ledger, Purchasing and System Administrator Responsibilities.
MULTI ORGANISATION

Setting up Multi org in Release 12
MULTI ORGANISATION

Sequence of steps to be carried out

- Develop or Design a Structure
- Define Location
- Define Business Group
- Define or use an existing Accounting Key Flexfield Structure
- Create Legal Entity
- Create Ledgers
- Create and Assign Operating units and Legal Entities
- Create Inventory Organisation
- Run Reports
Define Structure
Define Location

Note: Oracle Applications products use locations for requisitions, receiving, shipping, billing, and employee assignments.
Switch Responsibility to Human Resources, Vision Enterprises
Navigate to Work Structures > Location
Enter the Details as shown below and select the Address Style as “INDIA”
After selecting the Address Style, you will have the form shown below, where the detailed information about the location needs to be entered.
Select the respective time zone

<table>
<thead>
<tr>
<th>Name</th>
<th>GMT Offset</th>
<th>Day Light Savings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aqtou</td>
<td>+04:00</td>
<td>*</td>
</tr>
<tr>
<td>Dubai</td>
<td>+04:00</td>
<td></td>
</tr>
<tr>
<td>Samara</td>
<td>+04:00</td>
<td>*</td>
</tr>
<tr>
<td>Aqtoe</td>
<td>+05:00</td>
<td>*</td>
</tr>
<tr>
<td>Chagos</td>
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<td></td>
</tr>
<tr>
<td>Yekaterinburg</td>
<td>+05:00</td>
<td>*</td>
</tr>
<tr>
<td>Calcutta</td>
<td>+05:30</td>
<td></td>
</tr>
<tr>
<td>Almaty</td>
<td>+06:00</td>
<td>*</td>
</tr>
<tr>
<td>Dacca</td>
<td>+06:00</td>
<td>*</td>
</tr>
<tr>
<td>Omsk</td>
<td>+06:00</td>
<td></td>
</tr>
<tr>
<td>Cocos</td>
<td>+06:30</td>
<td></td>
</tr>
<tr>
<td>Bangkok</td>
<td>+07:00</td>
<td></td>
</tr>
<tr>
<td>Krasnoyarsk</td>
<td>+07:00</td>
<td>*</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>+08:00</td>
<td></td>
</tr>
</tbody>
</table>
Accept Defaults in “Shipping Details” TAB
Accept Defaults in “Other Details” TAB and Save
Define Business Group
Switch Responsibility to Human Resources, Vision Enterprises
Navigate to Work Structures > Organization > Description
Click NEW (A) to create a new organisation as a Business Group
Enter the Business Group Name and select Location created in the previous step and Save.
After Saving, Click the list of values icon beneath the Name field in the Organization Classifications Block.
From the Organization Classifications form select Business Group and Click OK
Check the Enabled option in line with the Business Group field and click save
Click Others Button at the bottom of your screen
Select Business Group info. From the Additional Organization information window
Press TAB or Click in the white color field
Enter the detailed Business Group information as shown below:

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Short Name</td>
<td>ABC Corp BG</td>
</tr>
<tr>
<td>Employee Number Generation</td>
<td>Automatic</td>
</tr>
<tr>
<td>Applicant Number Generation</td>
<td>Automatic</td>
</tr>
<tr>
<td>Contingent Worker Number Generation</td>
<td>Automatic</td>
</tr>
<tr>
<td>Grade Flexfield Structure</td>
<td>Grade Flexfield</td>
</tr>
<tr>
<td>Group Flexfield Structure</td>
<td>Unused</td>
</tr>
<tr>
<td>Job Flexfield Structure</td>
<td>Job Flexfield</td>
</tr>
<tr>
<td>Costing Flexfield Structure</td>
<td>Cost Allocation Flexfield</td>
</tr>
<tr>
<td>Position Flexfield Structure</td>
<td>Position Flexfield</td>
</tr>
<tr>
<td>Competence Flexfield Structure</td>
<td>Competence Flexfield</td>
</tr>
<tr>
<td>Legislation Code</td>
<td>India</td>
</tr>
<tr>
<td>Currency</td>
<td>INR</td>
</tr>
<tr>
<td>Currency</td>
<td>Indian Rupee</td>
</tr>
<tr>
<td>Fiscal Year Start</td>
<td>01-JAN-2007</td>
</tr>
</tbody>
</table>
Click Ok
Click Yes to save your details entered
Define or use an existing Accounting Key Flexfield Structure
Since our Objective is to create a Multi org Setup, we are not going deep in to creation of Accounting Flexfield Structure and compilation process.

We will use an existing Accounting Flexfield for this presentation purpose. Following steps will explain how to select and existing Accounting Flexfield Structure.
Switch Responsibility to General Ledger, Vision Operations (USA)
Navigate to Setup > Financials > Flexfields > Key > Segments
Query the Accounting Flexfield and select a Structure. For our presentation we are going to use OPERATIONS_ACCOUNTING_FLEX.
Create Legal Entity
From the structure which we have designed, we are required to create 3 Legal Entities since we have our business in 3 different geographical locations and assuming that they report to the government at their Own individual capacity. The Legal Entities that has to be created are:

1. A Corporation
2. B Corporation
3. C Corporation

We will show how one legal entity needs to be created using Accounting Setup Manager
Switch Responsibility to General Ledger, Vision Operations (USA)
Navigate to Setup > Financials > Accounting
Setup Manager > Accounting Setups
Select Legal Entities TAB
Click Create Legal Entity
Legal Entity Creation Screen – Identification Information Block

- Territory: India
- Legal Entity Name: A Corporation LE
- Organization Name: A Corporation
- Legal Entity Identifier: A Corp LE 123
- PAN: 123456789
- IEC/EIC: 
- Transacting Entity: Yes
Legal Entity Creation Screen – Legal Address Block

Legal Address

- Select Existing Address
- Create New Address

- Location: A Corporation INDIA
  - Country: India
- Address1: ABC Street
- Address2:
- Address3:
- City: CHENNAI
- State: TAMIL NADU
- County: INDIA
- Province:
- Postal Code: 600021
Legal Entity Creation Screen – General Information Block

And Click Apply to save your Legal Entity and follow the same steps for creating other 2 legal entities
Verify that you have got the Confirmation message as shown below.
Create Ledgers
Number of Ledger that needs to be created for any scenario depends on 4 C’s.
1) Currency
2) Calendar
3) Chart of Accounts
4) Accounting Method.
In our Multi Org Structure we are going to follow same Chart of Accounts, Same Calendar and Same Accounting Method for all the companies. But since our operations are in 3 different countries, the currencies are different, therefore we will have 3 different ledgers. 3 Ledgers needs to be created for 3 locations (i.e.) India, United Status and United Kingdom for companies A Corporation, B Corporation and C Corporation.
Switch Responsibility to General Ledger, Vision Operations (USA)
Navigate to Setup > Financials > Accounting Setup Manager > Accounting Setups
Click Create Accounting Setup
Skip Step 1 since we have already created Legal Entities, therefore click next.
In Step 2, enter the details of 4 C’s and Click Next
In Step 3, Click Finish.
Ledger Successfully Created

Likewise create 2 other ledgers for location United Status and United Kingdom
Create and Assign Operating units and Legal Entities
Switch Responsibility to General Ledger, Vision Operations (USA)

<table>
<thead>
<tr>
<th>Responsibility</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Ledger, IFRS Reporting Vision Ops</td>
</tr>
<tr>
<td>General Ledger, Vision Operations (USA)</td>
</tr>
<tr>
<td>Global Intercompany System, Vision Enterprises</td>
</tr>
</tbody>
</table>

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Navigate to Setup > Financials > Accounting Setup Manager > Accounting Setups
Click GO
Click Update Accounting options for A Corporation IND Ledger.
Assign Legal Entity to the ledger by clicking on ADD LEGAL ENTITY
Click on ADD LEGAL ENTITY
Select your legal entity and Check it
Click on Apply
Now Legal Entity has been assigned to your Ledger.

Click on Update button next to Operating Unit setup Options.
In the screen, one can see “Open Organization Form”, by clicking this you can create operating unit as you did in Release 11. But for this presentation we will create operating unit using Accounting Setup Manager itself.

Click Add Operating Unit
Create Operating unit as shown below and also Assign that operating unit with your Business Group and Legal Entity. This is considered to be an important step in the Accounting Setup Manager.

Click Apply
Now we can see the hierarchy relationship between the Multiple organizations which we created.

Click Complete
After completing all the Ledger options click complete.
Click YES to complete your Accounting setup for your ledger

Verify the confirmation message and note down the request number and verify the status in the request submission form
Now that we have completed Accounting options for A Corporation IND ledger, likewise create operating units under other 2 ledgers and legal entities.
Now we have completed creating all our setups with respect to Accounting setups for our 3 Ledgers.

<table>
<thead>
<tr>
<th>Ledger</th>
<th>Type</th>
<th>Associated Primary Ledger</th>
<th>Status</th>
<th>Update Accounting Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Corporation IND Ledger</td>
<td>Primary Ledger</td>
<td>A Corporation IND Ledger</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>Ashry PR</td>
<td>Primary Ledger</td>
<td>Ashry PR</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>B Corporation USA Ledger</td>
<td>Primary Ledger</td>
<td>B Corporation USA Ledger</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>C Corporation UK Ledger</td>
<td>Primary Ledger</td>
<td>C Corporation UK Ledger</td>
<td>✔️</td>
<td></td>
</tr>
</tbody>
</table>
Create Inventory Organisation
Switch Responsibility to Human Resources, Vision Enterprises
Navigate to Work Structures > Organization > Description
Click NEW (A) to create a new organisation as a Business Group
Enter the Inventory Organisation Name

Name: C Operations Inventory Organisation
After Saving, Click the list of values icon beneath the Name field in the Organization Classifications Block.
Select organization classification as Inventory Organization
Make it Enabled by Checking it and Save. Then press Others.
Select Accounting Information and click ok
Press TAB or click on the Accounting Information field.
Select the Ledger and Legal Entity name from the List of values and click OK.
Click OK
Click Yes to save the information entered.
Click Others
Select Inventory Information and click OK
Enter details in Inventory Parameters TAB
Enter details in Costing Information TAB

<table>
<thead>
<tr>
<th>Organization Parameters (C)</th>
<th>Costing Information</th>
<th>Revision, Lot, Serial And LPN</th>
<th>ATP, Pick, Item-Sourcing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inventory Parameters</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Costing Organization</td>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Costing Method</td>
<td>Standard</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rates Cost Type</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Transfer to GL</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reverse Encumbrance</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Project Cost Collect. Enabled</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Defer Logical Transactions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cost Cutoff Date</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Default Material Sub-Element</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Material Overhead Sub-Element</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Default Cost Group</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Valuation Accounts**

<table>
<thead>
<tr>
<th>Material</th>
<th>01-440-5110-0000-000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outside Processing</td>
<td></td>
</tr>
<tr>
<td>Material Overhead</td>
<td></td>
</tr>
<tr>
<td>Overhead</td>
<td></td>
</tr>
<tr>
<td>Resource</td>
<td></td>
</tr>
<tr>
<td>Expense</td>
<td></td>
</tr>
</tbody>
</table>
Accept defaults in Revision, Lot, Serial and LPN TAB
Accept defaults in ATP, Pick, Item-Sourcing TAB
Accept defaults in Inter-Org Information TAB
Enter details in Other Accounts TAB

<table>
<thead>
<tr>
<th>Receiving Accounts</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchase Price Variance</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Invoice Price Variance</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Inventory AP Accrual</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Encumbrance</td>
<td>01-000-2225-0000-000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Profit and Loss Accounts</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Cost of Goods Sold</td>
<td>01-000-2225-0000-000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Other Accounts</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Project Clearance Account</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Deferred COGS Account</td>
<td>01-000-2225-0000-000</td>
</tr>
<tr>
<td>Cost Variance Account</td>
<td>01-000-2225-0000-000</td>
</tr>
</tbody>
</table>
Read the NOTE carefully to understand the implications of inventory organisation costing method

The organization's costing method cannot be changed once cost enabled items have been assigned to the organization. Organization's item master organization cannot be modified once the organization has other item child organizations.
Reports / Programs
1) Run Replicate Seed Data Program first in order to use the operating unit created.
2) Run Multi-Org Validation Report and check the output for no violations
Note:

- After you have implemented Multiple Organizations, run the Setup Validation Report to identify any setup problems. Some of the errors that the report finds may be deleted optionally by running this report, while others require that you change your setup.
- To submit the Multiple Organization Setup Validation Report, use the Submit Request window from the System Administrator responsibility.
MULTI ORG ACCESS CONTROL (MOAC)
Multi Org Access Control

AGENDA

• Introduction
• Benefits
• Prerequisites for setting up MOAC
• Setting up MOAC in Vision Instance
Multi Org Access Control

Introduction

• Release 12 implements Multi-org Access Control which allows the user to submit requests, enter, view and access data of different operating units without having to switch between responsibilities.

• It is basically the ability to access multiple operating units from a single application responsibility.
Multi Org Access Control

Introduction (Contd…)

• MOAC can be achieved by setting up a Security profile in the HRMS module.
• In HRMS, you will be seeing two security profiles, even though both look similar, they are kept for different purposes.
• SECURITY PROFILE is used for selection of operating units pertaining to single business group
• GLOBAL SECURITY PROFILE is used for selection of operating units across different business groups.
Multi Org Access Control

Benefits

• Transactions for multiple operating units can be recorded by the user without switching responsibilities for each and every operating unit
• Enables faster data entry for different levels of users
Multi Org Access Control

Prerequisites for setting up MOAC

• Separate Login for the user

• Following responsibilities must be defined:
  ✓ Payables
  ✓ System Administrator
  ✓ HRMS
Multi Org Access Control

Setting up Multi Org Access Control (MOAC)
Multi Org Access Control

Sequence of Setups for MOAC

- Setup Security Profile in HRMS
- Define a Payables responsibility
- Attach new responsibility to the username
- Link the security profile to the newly created responsibility by using profile option MO: Security Profile
Login to Applications using your username and password.
Select “Human Resources” Responsibility

Select “Profile” function under the “security” submenu
Security: Profile
Define security profiles to restrict record access

- People
- FastPath
- Recruitment
- Career Management
- Work Structures
- Payroll
- Total Compensation
- View
- Processes and Reports
- Transaction Maintenance
- Mass Information eXchange: MIX

Other Definitions
- Security
  - Profile
  - Global Profile

Top Ten List
1. Enter Assignment
2. Position Hierarchy Diagrammer
Security profile definition form
Enter a name for the Security Profile
Note: If you want to link operating units belonging to different business groups please use Global Security Profile Function.
Select security type as "Secure Organizations by organization hierarchy and/or organization list"
Select Classification as "Operating Unit"
Select your Operating unit from the LOV under the Organization Name field
Add the list of operating units which you wanted to share the MOAC feature.
After adding necessary operating units, SAVE your work.
( We have added 4 for testing purpose )
Navigate to “Processes and Reports > Submit Processes and Reports”
Select “Single Request” and Click “OK”
Select “Security List Maintenance” request from the LOV in the Name field
Enter the Mandatory Parameters and click OK
Click SUBMIT to run the program
Click NO, since we are not going to run any further requests at this stage.
Go to View Menu and Select Requests Function to see the status of the requests
Click Find to view the status of the program which we ran
Verify that the requests are run with Status Normal and Phase Completed.
In order to test the security profile we have created we need to create a New Responsibility and attach the necessary profile options. So we need to switch responsibility to System Administrator.
Navigate to “Security > Responsibility > Define” and create a new responsibility for payables.
Defined a responsibility for Payables and SAVE
Navigate to “Security > Users > Define”
Query your username by pressing F11 and run the query by pressing CTRL + F11
Add Testing MOAC responsibility to the username and SAVE it

<table>
<thead>
<tr>
<th>Responsibility</th>
<th>Application</th>
<th>Description</th>
<th>Security Group</th>
<th>From</th>
<th>To</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application Developer</td>
<td>Application Object Library</td>
<td></td>
<td>Standard</td>
<td>23-APR-1997</td>
<td></td>
</tr>
<tr>
<td>Testing MOAC</td>
<td>Payables</td>
<td></td>
<td>Standard</td>
<td>01-JAN-1990</td>
<td></td>
</tr>
<tr>
<td>Workflow User,</td>
<td>Application Object</td>
<td></td>
<td>Standard</td>
<td>01-JAN-2000</td>
<td></td>
</tr>
</tbody>
</table>
Navigate to Profile > System
Select your Responsibility and enter the profile name as “MO: Security Profile” and click FIND.
Select the security profile name which you defined in your HRMS as the value for the given profile option from the LOV
SAVE the changes made to the profile option

<table>
<thead>
<tr>
<th>Profile Option Name</th>
<th>Site</th>
<th>Application</th>
<th>Responsibility</th>
<th>User</th>
</tr>
</thead>
<tbody>
<tr>
<td>MO: Security Profile</td>
<td></td>
<td></td>
<td>Testing MOAC</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Test - MOAC Feature</td>
<td></td>
</tr>
</tbody>
</table>
In order to test the functioning of the security profile we need to test it by switching to the new responsibility which we created. So we need to switch responsibility to Testing MOAC
Navigate to “Invoices > Entry > Invoices”
From the LOV available for Selection as Operating unit we can see that only the 4 operating units which we have attached in our security profile will be displayed.
MULTI ORG PREFERENCES
MULTI ORG PREFERENCES

AGENDA

• Introduction
• Benefits
• Prerequisites for setting up Multi Org Preferences
• Setting up MO preferences in Vision Instance
MULTI ORG PREFERENCES

Introduction

• Users can further modify the number of operating units they want to work with and specify a different default operating unit by using the Multi-Org Preferences page.
MULTI ORG PREFERENCES

Benefits

• The default operating unit set on the Multi-Org Preferences page will be saved to the MO: Default Operating Unit profile option at the user level.

• One can restrict the number of operating units that he wants to be present by making the operating units as preferred.
MULTI ORG PREFERENCES

Prerequisites for setting up Multi Org Preferences

- System Administrator Responsibility
- Payables Responsibility
- Receivables Responsibility
- Access to menu function called User Preferences.

**Note:** If you do not see the User Preferences function from your application, inform your system administrator to add the user preferences function called FNDMOPREFS to your product's submenu.
MULTI ORG PREFERENCES

Setting up Multi Org preferences in Vision Instance
MULTI ORG PREFERENCES

**Case 1** – Setting up of Multi Org preferences to an Application where the User Preferences menu is already attached by default.
Switch responsibility to Payables
Navigate to Setup > Options > User > Operating Unit Preferences
You can select your preferred operating units from the available list, so as other operating units will not appear for selection while entering transactions.
Select your preferred operating units and Click Set as Preferred.

<table>
<thead>
<tr>
<th>Select Operating Unit</th>
<th>Preferred</th>
<th>Business Group</th>
<th>Ledger</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vision Communications (USA)</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Communications (USA)</td>
</tr>
<tr>
<td>Vision Construction</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Operations (USA)</td>
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<tr>
<td>Vision Corporation</td>
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<td>Vision Corporation</td>
<td>Vision Corporation (UK)</td>
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<tr>
<td>Vision Financial Services (USA)</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Insurance</td>
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<tr>
<td>Vision Operations</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Operations (USA)</td>
</tr>
<tr>
<td>Vision Project Manufacturing USD</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Project Mfg</td>
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<td>Vision Project Mfg</td>
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<td>Vision Corporation</td>
<td>Vision Project Mfg (EUR)</td>
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<tr>
<td>Vision Services</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Services (USA)</td>
</tr>
<tr>
<td>Vision Services R+D</td>
<td></td>
<td>Vision Corporation</td>
<td>Vision Services (USA)</td>
</tr>
</tbody>
</table>
Now you can see that, those selected Operating units will have the tick mark under preferred column.
You can set your default Operating unit here, in case you have access to more than one operating unit.

We have selected Vision Operations as our default operating unit.
Navigate to Invoices > Entry > Invoices
Default operating unit is Vision Operations
The operating units available for selection are only 3 since we restricted the access to only 3 preferred operating units.
Case 2 – Setting up of Multi Org preferences to an Application where the User Preferences menu is not available by default.
Switch responsibility to System Administrator
Navigate to Application > Menu
### Query for AR_SETUP_GUI menu

<table>
<thead>
<tr>
<th>Seq</th>
<th>Prompt</th>
<th>Submenu</th>
<th>Function</th>
<th>Description</th>
<th>Grant</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Transactions</td>
<td>AR_SETUP_TRANSACTIONS</td>
<td>AR_SETUP_GUI</td>
<td>Setup Transactions</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Receipts</td>
<td>AR_SETUP_RECEIPTS</td>
<td>AR_SETUP_GUI</td>
<td>Setup Receipts</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Credit</td>
<td>AR_SETUP_CMGT_GUI</td>
<td>AR_SETUP_GUI</td>
<td>Setup Credit Options</td>
<td></td>
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<td>4</td>
<td>Collections</td>
<td>AR_SETUP_COLLECTIONI</td>
<td>AR_SETUP_GUI</td>
<td>Setup Collections</td>
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<tr>
<td>5</td>
<td>Tax</td>
<td>AR_SETUP_TAX_GUI</td>
<td>AR_SETUP_GUI</td>
<td>Setup Tax Options</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Print</td>
<td>AR_SETUP_PRINT_GUI</td>
<td>AR_SETUP_GUI</td>
<td>Setup Print Options</td>
<td></td>
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<td>7</td>
<td>System</td>
<td>AR_SETUP_SYSTEM_GUI</td>
<td>AR_SETUP_GUI</td>
<td>Setup System Options</td>
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<tr>
<td>8</td>
<td>Financials</td>
<td>AR_SETUP_FINANCIALS</td>
<td>AR_SETUP_GUI</td>
<td>Setup Financial Options</td>
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<tr>
<td>9</td>
<td>Trading Comm</td>
<td>AR_HZ_SETUP_GUI</td>
<td>AR_SETUP_GUI</td>
<td>Setup Trading Community Options</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Accounting</td>
<td>SLA: Subledger Account</td>
<td>AR_SETUP_GUI</td>
<td>Setup Subledger Accounting Options</td>
<td></td>
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<td>Setup Collections</td>
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Select the function User Preferences with function name FNDMOPREFS from the list of values.
Note down Request ID to check the status and Click OK
Switch responsibility to Receivables
Navigate to Setup > Testing MO Pref
Now MO Preference page is available in AR also
Set the default operating unit as Vision Operations
Navigate to Transactions > Transactions
Default operating unit is Vision Operations
Profile Options
Profile Options

In this section we will see the profile options which are relating to setting up of Multiple Organisations and accessing Multiple organisation forms from different responsibilities. Profile options controls the functioning of the Applications.
Profile Options

- **MO: Operating Unit**
  
  This Profile option will restrict the access through responsibility to only one operating unit.

- **MO: Security Profile**
  
  This profile option enables the user to get access on more than one operating unit by defining a security profile with multiple operating units and assigning it to the responsibility.

Note: If the MO: Security Profile is set, then the MO: Operating Unit profile is ignored by the system.
Profile Options

- **MO: Default Operating Unit**
  This profile option can be set when you have more than one operating unit attached to a responsibility through Security Profile, among which you want a particular operating unit to be defaulted during transaction entry stages. When the responsibility is assigned with only one operating unit, then that will become the default operating unit, without setting the profile option MO: Default Operating Unit.
Profile Options

- **HR: User Type**
  This profile option limits field access on windows shared between Oracle Human Resources and other applications.

- **HR: Business Group**
  You associate a business group with a responsibility using the HR: Business Group system profile option. This setting needs to be done for all Responsibilities.

- **HR: Security Profile**
  If you define a new business group instead of modifying the predefined Setup Business Group, you need to set the HR: Security Profile option to point the security profile for the new business group. Oracle Human Resources automatically creates a security profile with the Business group name when you define a new business group.
Thank You!

Send your feedback at admin@erpstuff.com